

Daily Focus

Market Overview

USA

U.S. equities fell on Tuesday. Dow Jones, NASDAQ and S&P500 dropped 0.27%, 0.38% and 0.39% respectively.

China

Chinese equities rose on Tuesday. The Shanghai Composite Index gained 0.38% or 12.90 points to 3,380.48.

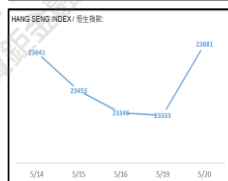
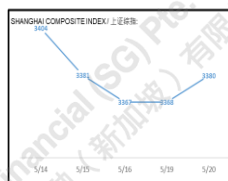
Hong Kong

Hong Kong equities rose on Tuesday. The Hang Seng Index gained 1.49% or 348.76 points to 23,681.48.

Singapore

Singapore equities rose on Tuesday. The Straits Times Index gained 0.16% or 6.30 points to 3,882.50.

Major Market Indexes



| Market | Price | Change | Change% |
|------------------|----------|-----------|---------|
| USA | | | |
| DJIA | 42677.24 | ↓ -114.83 | -0.27% |
| Nasdaq | 19142.71 | ↓ -72.75 | -0.38% |
| S&P500 | 5940.46 | ↓ -23.14 | -0.39% |
| Europe | | | |
| FTSE100 | 8781.12 | ↑ 81.81 | 0.94% |
| CAC40 | 7942.42 | ↑ 58.79 | 0.75% |
| DAX | 24036.11 | ↑ 101.13 | 0.42% |
| STOXX600 | 554.02 | ↑ 4.04 | 0.73% |
| Asia | | | |
| Nikkei 225 | 37529.49 | ↑ 30.86 | 0.08% |
| Shanghai | 3380.48 | ↑ 12.90 | 0.38% |
| Hang Seng | 23681.48 | ↑ 348.76 | 1.49% |
| STI | 3882.50 | ↑ 6.30 | 0.16% |
| JCI | 7094.60 | ↓ -46.49 | -0.65% |
| TWSE | 21526.03 | ↑ 2.20 | 0.01% |
| Forex | | | |
| EURUSD | 1.13 | ↑ 0.0043 | 0.38% |
| GBPUSD | 1.34 | ↑ 0.0032 | 0.24% |
| USDJPY | 144.51 | ↓ -0.3500 | -0.24% |
| USDCNH | 7.22 | ↑ 0.0005 | 0.01% |
| USDHKD | 7.83 | ↑ 0.0053 | 0.07% |
| USDSGD | 1.30 | ↑ 0.0005 | 0.04% |
| USDIDR | 16413.00 | ↓ -21.00 | -0.13% |
| Commodity | | | |
| Gold | 3284.60 | ↑ 51.10 | 1.58% |
| WTI Oil | 62.03 | ↓ -0.13 | -0.21% |



Unemployment rate (seasonally adjusted) for Hong Kong was 3.4% in April, higher than median estimate and March's reported unemployment rate (seasonally adjusted) of 3.2%.



PPI for Germany fell 0.9% on a year-on-year basis in April, lower than median estimate of -0.6% and March's reported PPI of -0.2%.



Industrial Production for China rose 6.1% on a year-on-year basis in April, higher than median estimate of 5.7%, but lower than March's reported Industrial Production of 7.7%.



CPI for Canada rose 1.7% on a year-on-year basis in April, higher than median estimate of 1.6%, but lower than March's reported CPI of 2.3%.

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